

# Personal Net Worth Statement

**Rep Name:** \_\_\_\_\_ **Rep Phone:** \_\_\_\_\_ **Fax #:** \_\_\_\_\_

Your Name _____	Date of Birth: _____	SIN: _____
Your E-Mail: _____	Cell #: _____	
Spouse's Name _____	Date of Birth: _____	SIN: _____
Spouse's E-Mail: _____	Cell #: _____	
Home Address _____		
City _____	Province: _____	Postal: _____

ASSETS	AMOUNT	LIABILITIES	AMOUNT
Cash / Short Term Investments		Bank Loans	
RRSP's		Credit Cards	
Stocks & Bonds		Taxes Payable	
Principal Residence		Mortgage on Principal Residence	
Recreational Property		Mortgage on Recreational Property	
Investment Property		Mortgage on Investment Property	
Automotive Assets		Automotive Loans	
Notes Receivable		Notes Payable	
Business Equity		Other:	
Other:		Other:	
<b>Total Assets</b>		<b>Total Liabilities</b>	

**YOUR NET WORTH (Total Assets less Total Liabilities):** \_\_\_\_\_

Have either of you ever claimed bankruptcy?     No     Yes    If yes discharged when? \_\_\_\_\_

Are any of the assets listed above, pledge as security elsewhere?     No     Yes

Are you a guarantor, Co-Signer, Co-Obligator on anyone's debt(s)?     No     Yes

Are there any legal actions, suits or judgments against you?     No     Yes

Are your income taxes for previous years fully satisfied?     No     Yes

The undersigned certifies the above information to be true and correct. By signing below, I consent and authorize the following entities: 1855873 Alberta Ltd dba Murphy Financial Group and its representatives, at any time to obtain on an on-going basis, verify, use, communicate with and disclose to third parties (including credit reporting agencies, credit exchanges, leasing brokers, and credit grantors, on an on-going basis) any of my credit, financial, and personal information that Murphy Financial Group deems necessary to complete, service or enforce any lease, ancillary deed or transaction, including but not limited to assignments and securitizations. You authorize us to collect, hold, exchange and disclose your personal information as requested in order to administer your contract & determine your insurance eligibility as required or permitted by law. You also authorize us to use your personal information for internal statistical analysis purposes. If you would like to review your own personal information, correct or revise existing information, have any questions, concerns or comments regarding its application please call 403-807-1070

<b>Your Signature</b>	<b>Spouse's Signature</b>
<b>Date:</b> _____	